

Clearview[®] Federal Credit Union Electronic Services Cross Account Transfer Form



Your Credit Union's electronic services - TellerPhone and PCU (Personal Credit Union), will allow you to electronically transfer funds from any of your various savings and checking accounts to other accounts in which you are an owner/joint owner.

In order to enroll in this service, please list the account from which you will be transferring funds. You must be the main member on this account.

Account # _____ Name _____
(please print)

Signature _____

Account number(s) to which you will be transferring funds. You must be an owner/joint owner on all accounts listed below and their corresponding suffixes: (i.e., Savings, Checking, Money Market, Member's Choice, etc.)

Account # _____ Name _____
(please print)

Account # _____ Name _____
(please print)

Account # _____ Name _____
(please print)

Account # _____ Name _____
(please print)

Important: This form allows you to electronically transfer money from your account to the account(s) listed above.

Under this agreement, the joint owner(s) of your account will have the ability to view account balances and transfer funds to accounts on which he/she may not be a joint owner. This includes, but is not limited to, Checking accounts, PowerLine Line of Credit Loans, Savings Certificates and Individual Retirement Accounts (IRAs). In addition, if you have signed up for our Internet Home Banking product, PCU and you give your joint owner(s) your PCU password, your joint owner(s) will also be able to take advances from your PowerLine Line of Credit Loan.

Upon completion, mail to:

**Clearview Federal Credit Union • Electronic Services Department
8805 University Boulevard • Moon Township, PA 15108**