



Mortgage Checklist

Our checklist makes applying easy and simplifies everything you'll need to get started.

Employment information

- Name of current employer _____
- Phone number () _____
- Address _____
- Length of time at current employer Years _____ Months _____
- Position/title _____
- Salary _____ Bonuses _____ Commissions _____

Income

- Pay stubs (last 30 days)
- W-2 forms (2 years)
- Most recent personal and business tax returns (2 years, if self-employed)
- Child support
- Alimony
- Most recent social security and pension award letters

Assets

- Most recent checking/savings statements (2 months)
- Investment and retirement account statements (2 most recent)

Debts

Type of debt

Amount owed

Other items

- License or ID
- Purchase agreement
- Money down
- Hand money
- Evidence of homeowners insurance
- Real estate taxes
- Current first mortgage information